Elder Care Network's 10th Annual

SENIOR LAW DAY

Saturday, August 2
8:00 am – 3:00 pm
Hilton Hotel, 425 W Prospect Road
Fort Collins, Colorado

Larimer County's Senior Law Day is an annual event presented by the Elder Care Network of Northern Colorado to assist seniors and their families with legal matters related to aging and planning. Attend educational workshops while socializing with other families who are facing similar challenges. Meet legal professionals, receive one-on-one counseling through the "Ask an Attorney" table and receive valuable reference materials. Don't miss this great opportunity to plan, learn, and ask questions!

SCHEDULE

MORNING

8:00	Registration begins | coffee and tea available (breakfast will NOT be served | visit vendor booths
9:00	1st session
10:15	2nd session
11:15	Lunch BEGINS in Main Ballroom

AFTERNOON

12:30	3rd session
1:45	4th session
2:45	Conclusion of program. Please pick up your 2014 Senior Law Day Handbook before leaving.

REGISTRATION

Please complete the front and back of this form and mail it with your check payable to ELDER CARE NETWORK, P.O. Box 272687, Fort Collins, CO 80527-2687. Your $10 contribution per person helps to support this event and other outreach programs provided by the Elder Care Network. Registration is REQUIRED, even if no payment is included.

☐ Yes, I want to attend. I'm enclosing a contribution. ☐ Yes, I want to attend, but I cannot pay a contribution this year.

Name(s): Person #1:____________________ Person #2:____________________

Street Address: ____

City, State & Zip:____

Phone Number:______________ Cell: ______________ E-mail: ______________ Number of attendees: ____

Dietary preference: ☐ Regular ☐ Vegetarian ☐ Gluten Free

We are unable to accommodate all dietary restrictions. If you have other specific dietary requirements, please plan to bring what you need for the day. Breakfast will NOT be provided; coffee and tea will be available in the morning.

Estate Planning Overview

Highlights: overview of the estate planning process • documents typically included in an estate plan • differences between probate assets and non-probate assets • how to ensure your wishes are carried out • common mistakes to avoid *Presenter: Rikke M. Liska, Procter and Callahan, LLC*

Real Estate Issues in Estate Planning

Highlights: owning and transferring real property • beneficiary deeds • how mineral interests, out-of-state property and water rights impact your estate plan • quit claim deeds • trusts and business entities as part of estate plans *Presenter: Joseph Findley, Kaufman & Findley, PC*

Veterans Benefits and Long-Term Care Planning

Highlights: pension benefits for veterans or widow(er) of a veteran • non-service connected VA Aid and Attendance special pension benefit as part of planning for long-term care needs • how Medicaid and the Aid and Attendance special pension benefit can help pay for long-term care
Presenter: Jan Lord, The Law Office of C. Jan Lord, LLC

Tax Considerations for the Modest Estate

Highlights: overview of the differences between estate, gift, and income tax systems as they apply to estates and trusts • tax consequences that can be avoided through proper estate planning for the modest estate • other considerations for the modest estate
Presenter: Peter Scott, Coan, Payton & Payne, LLC

Legal Issues of Family Relationships

Highlights: an overview of common family law issues affecting seniors today: marriage, divorce, remarriage and blended families, grandparents raising their grandchildren, and Colorado Civil Unions • alternative dispute resolution practices that can help avoid costly conflict and litigation
Presenter: Dianne H. Peterson, Dianne H. Peterson, PC

Who is my Fiduciary and Why Should I Care?

Highlights: what it means to be a "fiduciary" • the responsibilities and obligations of various fiduciary roles including Personal Representative, Trustee, and Agents under Powers of Attorney • how to choose the right person to serve in fiduciary capacities
Presenter: Amy Rosenberg, Peterson, Rosenberg, PLLC

Legal Issues of Medical Decision-Making

Highlights: legal options for communicating your wishes and delegating authority regarding medical care in the event you cannot • benefits / limitations of a medical power of attorney • types of advance directives
Presenter: Misty Bordeaux, Bordeaux and Boyes, LLC

Medicaid Long-Term Care Benefits

Highlights: medical, income, and asset requirements for Medicaid Long-Term Care benefits • rules for married couples, including spousal income and resource protections and allowances • how gifting affects Medicaid eligibility and aspects of Medicaid estate recovery
Presenters: Nancy Wallace, Wallace and Kling, PC

Probate Administration in Colorado

Highlights: basics of the Colorado probate system • different ways estates are administered • paperwork and processes involved with each kind of estate administration • what happens when someone dies without a will • roles of a Personal Representative and attorney in estate administration
Presenter: Kate E. Smith, Peterson, Rosenberg PLLC

Comparing Wills and Trusts

Highlights: the importance of wills and trusts in the estate planning process • how wills and trusts operate • how to decide which may be right for you • comparing the uses and characteristics of wills and trusts, and costs and pitfalls of each *Presenter: Kristine L. Callahan, Procter and Callahan, LLC*

Legal Considerations for Finances

Highlights: legal options in planning for a time when you may be unable to make decisions yourself • the role, benefits and limitations of a general power of attorney, conservatorships, and joint-ownership of bank accounts • common mistakes in planning for future decision making • the results of not planning *Presenter: Erin Connor, Sutherland and Connor, LLC*

Power Against Fraud: Scam Prevention & Remedies

Highlights: how scammers are very persuasive • the "Five Red Flags" to help you identify telephone, internet and E-mail scams so you can remain safe • remedies if you have fallen victim to a scam *Presenter: Cary Johnson: Director, Crime Prevention, 1st District Attorney's Office*

CHOOSE SESSIONS

MORNING (Please select 2 per person.)

PERSON #1	PERSON #2	Session
☐	☐	Estate Planning Overview
☐	☐	Real Estate Issues in Estate Planning
☐	☐	Veterans Benefits and Long-Term Care Planning
☐	☐	Tax Considerations for the Modest Estate
☐	☐	Legal Issues of Family Relationships
☐	☐	Who is my Fiduciary and Why Should I Care?

AFTERNOON (Please select 2 per person.)

PERSON #1	PERSON #2	Session
☐	☐	Legal Issues of Medical Decision-Making
☐	☐	Medicaid Long-Term Care Benefits
☐	☐	Probate Administration in Colorado
☐	☐	Comparing Wills and Trusts
☐	☐	Legal Considerations for Finances
☐	☐	Power Against Fraud: Scam Prevention and Remedies

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